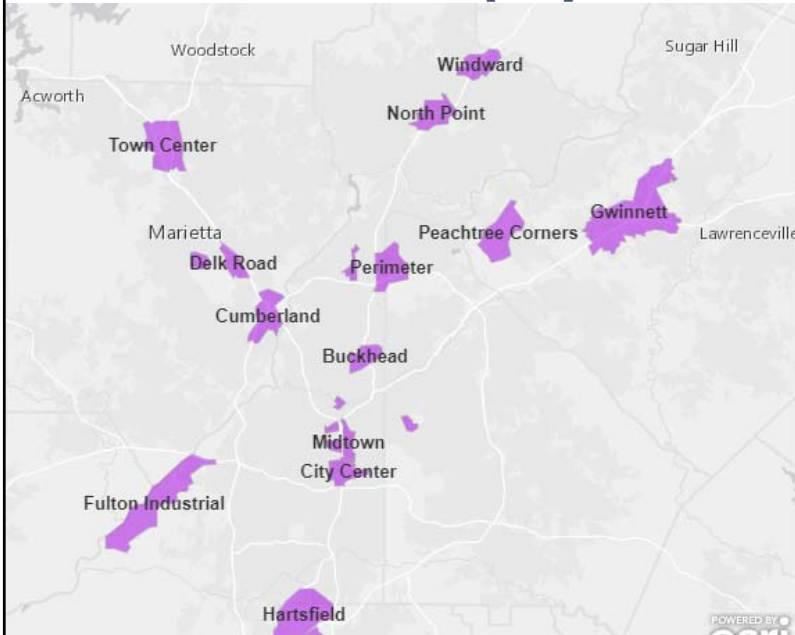


# Atlanta Employment



Purple represents Regional Employment Centers, Defined as having 10,000+ jobs within a 3.25 mile radius. As a group, the centers employ 21% of the 29 county regional employment.

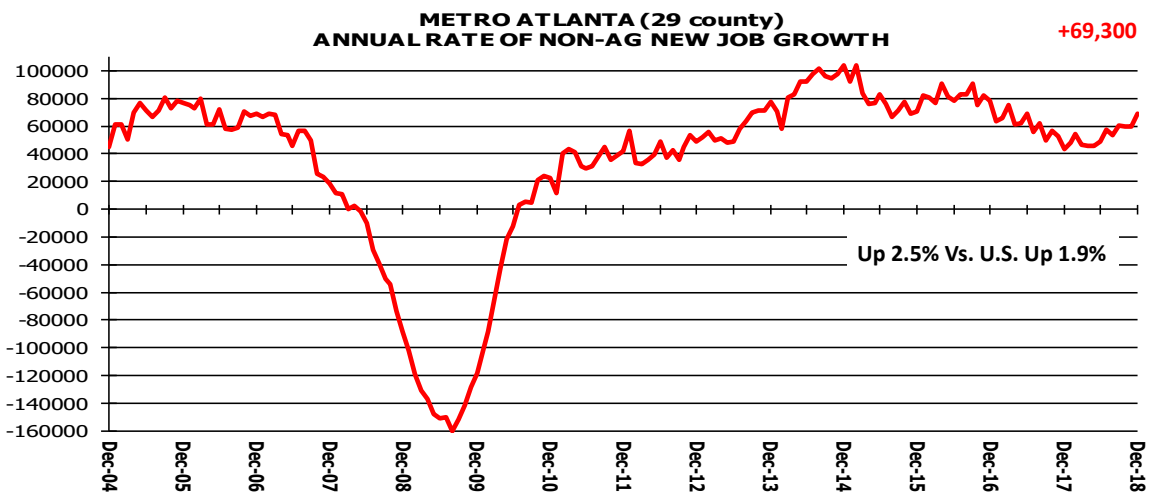
Source: ARC

Employment Centers	Number of Filled Jobs
City Center	101,904
Perimeter	88,363
Midtown	62,245
Buckhead	60,489
Cumberland	51,841
Gwinnett	48,887

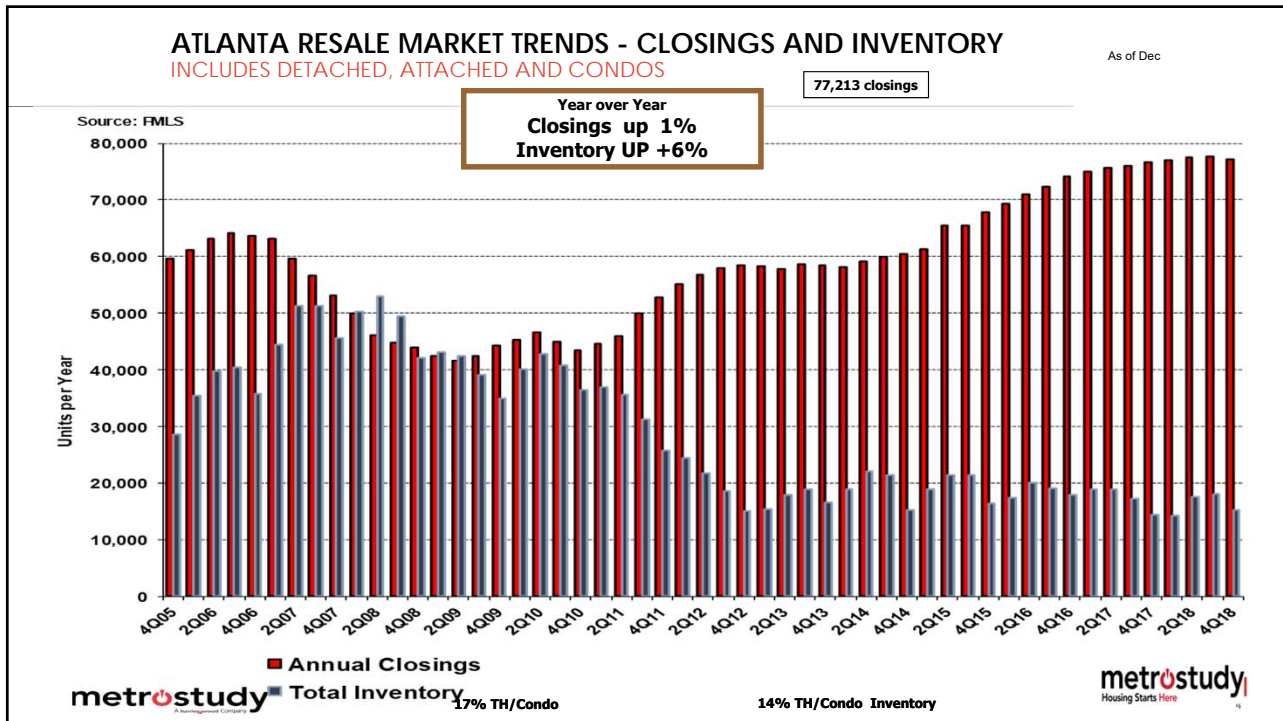
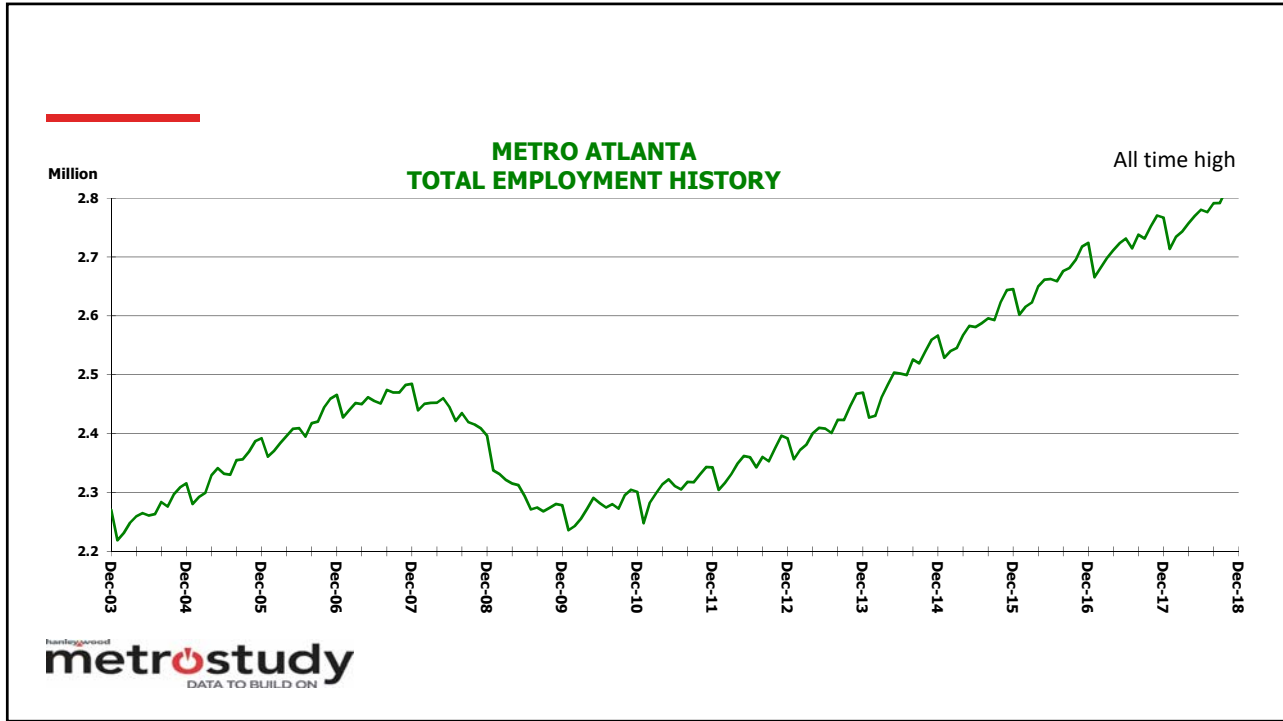
1

## Atlanta Annual Job Growth

Continues to be better than most other MSA's



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DATA TO BUILD ON



### ATLANTA RESALE MONTHS OF SUPPLY

INCLUDES DETACHED, ATTACHED AND CONDOS

Source: FMLS

#### Resale Months Supply

Includes single family detached, townhome and condo



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## Larger Homes Resale Price Trends

### 2,000+ Square Feet Houses

Median Closing Prices **with** REO Transactions

Average size = 2,731 SF or \$106 PSF (up 5.4% YoY)

4Q17	4Q18*	%diff
<b>\$269,300</b>	<b>\$295,000</b>	<b>+ 9.5%</b>

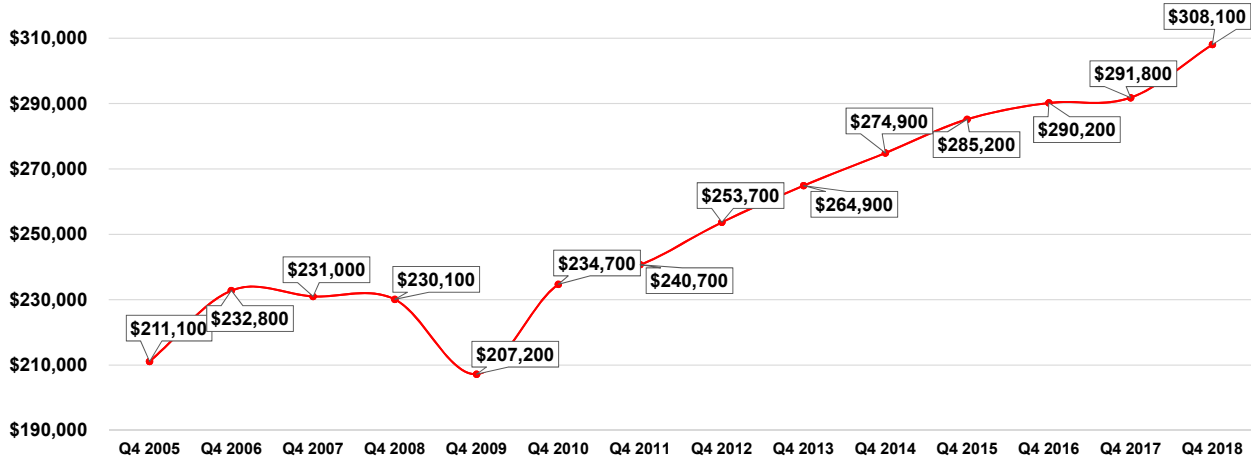


Source: Metrosearch

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### Atlanta Median New Home Price Trends (Detached Only)



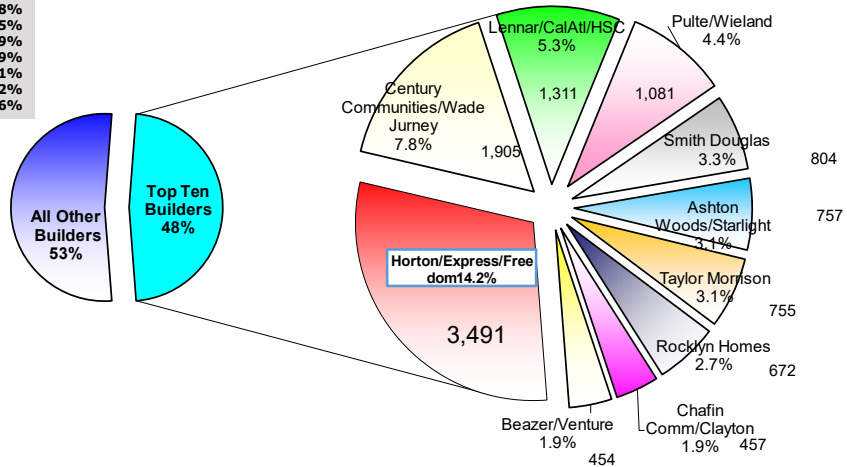
—●— New Sale

Source: Metrostudy Analytics

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### Atlanta Region: 4Q18 Top Ten Builders Market Share of Annual Closings

2010 market share was 28%  
2011 market share was 35%  
2012 market share was 39%  
2013 market share was 39%  
2014 market share was 41%  
2015 market share was 42%  
2016 market share was 46%



Total Annual Closings (metro-wide) as of 4Q 2018 = 24,567



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